

12 January 2017

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

NOTICE OF UNLISTED OPTION EXPIRY

Rumble Resources Limited (ASX: RTR) (the Company) advises that 24,000,000 unlisted options previously issued by the Company have lapsed unexercised on 8 January 2017.

The lapsed options were:

- 12,000,000 unlisted options exercisable at \$0.08 on or before 8 January 2017
- 12,000,000 unlisted options exercisable at \$0.15 on or before 8 January 2017

The Company's resultant capital structure following the lapse of the unlisted options is as follows:

Quoted Securities

- 248,102,202 fully paid ordinary shares

Unquoted securities

- 2,250,000 Unquoted options (\$0.08, 20 April 2017)
- 1,000,000 Unquoted options (\$0.08, 22 June 2017)
- 4,500,000 Unquoted options (\$0.08, 29 July 2018)

For further information, please contact:

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ASX RTR

Executives & Management

Mr Shane Sikora
Managing Director

Mr Brett Keillor
Technical Director

Mr Matthew Banks
Non-executive Director

Mr Michael Smith
Non-executive Director

Mr Steven Wood
Company Secretary